



SO ORDERED.

SIGNED this 18th day of June, 2019

**THIS ORDER HAS BEEN ENTERED ON THE DOCKET.
PLEASE SEE DOCKET FOR ENTRY DATE.**


Marcia Phillips Parsons
CHIEF UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TENNESSEE AT GREENEVILLE

IN RE:)	
)	
Lakeway Publishers of Missouri, Inc.)	Case No. 2:19-bk-51164-MPP
)	Chapter 11
Debtor.)	
)	

SECOND INTERIM ORDER ALLOWING USE OF CASH COLLATERAL

WHEREAS, after a preliminary hearing held on June 4, 2019, on the Debtor's Motion For an Order Authorizing Debtor-in-Possession To Use Cash Collateral (hereinafter the "Motion") [**Doc. 9**] the Court entered an Interim Order Allowing Use of Cash Collateral [**Doc No. 26**];

WHEREASE, the Debtor and Pinnacle Bank agree that the terms and conditions of the Interim Order Allowing Use of Cash Collateral should remain in effect while they continue to negotiate the terms of an Agreed Order for Use of Cash Collateral and for Adequate Protection; and

WHEREAS, the Court finds that the Debtor requires the use of cash collateral encumbered pre-petition and that the Debtor shall be entitled to use cash collateral on a preliminary basis pursuant to 11 U.S.C. §363(c)(2)(A); it is, accordingly, Ordered as follows:

1. That Debtor shall be entitled to use cash collateral on a preliminary basis as provided by 11 U.S.C. §363(c)(2)(A) in the ordinary course of its business only for the following actual and necessary operating expenses as more particularly described in the Budget attached hereto and incorporated herein by reference as Exhibit A. The Debtor shall not exceed the attached Budget.

2. That Pinnacle Bank is hereby granted a post-petition replacement lien against the post-petition assets of the Debtor as substitute and additional collateral identical in scope, priority and perfected to the same extent as the lien of Pinnacle Bank existed pre-petition.

3. That the Debtor will deposit all required employment taxes on the date payroll is made and will provide evidence of said employment tax deposit to the US Trustee's Office on the second business day after payroll is made. The Debtor will file all post-petition payroll or other tax returns when due and pay any balance thereon with said return.

4. That the Debtor shall timely pay fees to the United States Trustee and shall timely file and serve copies of the Monthly Operating Reports as required by Federal Rule of Bankruptcy Procedure 2015.3(a). Upon Debtor's failure to comply with any of the terms of this Order, the U.S. Trustee may file a Certificate of Non-Compliance and the case may be dismissed or converted upon notice and hearing.

5. That the hearing on the Motion is continued to July 2, 2019 at 9:00 a.m. in the Bankruptcy Courtroom, Second Floor, James H. Quillen U.S. Courthouse located at 220 West

Depot Street, Greeneville, TN 37743. This Order shall remain effective until the entry of the Order arising out of the adjourned hearing.

6. That this Order is without prejudice to: (a) any subsequent request by a party in interest including, but not limited to Pinnacle Bank, requesting adequate protection or restrictions on use of Cash Collateral; or (b) any other right or remedy which may be available to Pinnacle Bank or any other party in interest.

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APPROVED FOR ENTRY:

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Lakeway Publishers, Inc. (MO)
6 Months Statement of Cash Flow
Periods of June 19 - June 30, 2019

Description	Week of 6/19-6/30
Cash In Bank	368
Expected Revenue/Cash Collections	304,233
Capital Infusion	
LOC	
Total Available Funds	<u>304,601</u>
Postage/Mail Services	25,000
Payroll	65,000
Bank Payment	
Merchant Services Fees	1,200
Bank Analysis Fee	1,500
Contractor Pay	6,500
3rd Party Commissions	395
Payroll Taxes	19,500
Health Savings Account	350
401K	650
BC/BS	9,000
Mutual of Omaha	1,060
Medicare Supplements	350
Workers Comp	1,500
General Liability Ins	5,500
L Geist	
MO S & U	3,423
Garnishments	162
Rents	

Lakeway Publishers, Inc. (MO)
6 Months Statement of Cash Flow
Periods of June 19 - June 30, 2019

Description	Week of 6/19-6/30
Utilities	4,167
Telephone, Cellphone, and Internet	2,479
Vehicle Trans & Exp	4,218
Transportation & Delivery	7,988
Equipment Lease & Usage	45,000
Page - Newsprint & Paper	46,073
Printing Outsourced	4,337
Chemicals	230
Comics Supplements	40
Features Purchased	80
Press Wire Services	112
Mat Services	704
Ink	5,925
Dues Fees & Subscriptions	914
Repairs and Maintenance	2,688
Online Services	3,397
401K Audit/I Tax Prep/Audit	2,000
Resale Expense	1,262
Advertising & Promotions	892
Computer Services Fees	9,786
Ink, Mail bindings, Misc. Office Supplies	8,057
Life Ins Policies	3,700
Training & Education	500
Misc. Vendors	1,000
Total Expenses	<u>296,639</u>

Lakeway Publishers, Inc. (MO)
6 Months Statement of Cash Flow
Periods of June 19 - June 30, 2019

Description	Week of 6/19-6/30
Funds Available in Bank	<u>7,962</u>